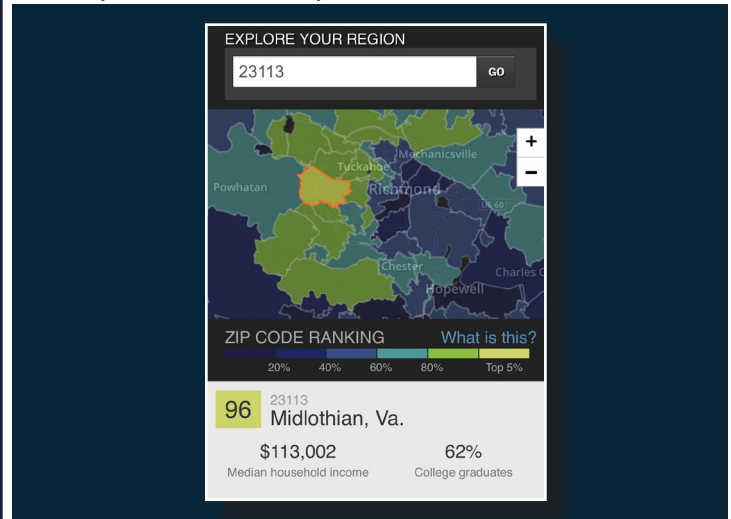




- The map, shown to the right, depicts the region in terms of income and education attainment using a scoring system of 1 to 100. While there are several regional zip codes that scored in the top 20 percent, Chesterfield is home to one oasis scoring in the top 5 percent of the nation, an occurrence typically found in the suburbs of the nation's largest cities.
- Local indicators continue to display confident growth in the majority of metrics comparing year-over-year data, notably both sales tax and single family permits.
- While home sales have cooled off slightly, the values have performed admirably rising 22 percent over the average sale price in 2016.
- Vehicle registrations in the county have had a sluggish start to the year, but growth remains steady at 2.5 percent on a longer range five-year horizon, staff continues to monitor this area.

A closer look at Super Zips

23113 zip code ranks in top 5%



Source: The Washington Post. [Check out the interactive website.](#)

| GENERAL ECONOMIC PROFILE | INDICATOR | CURRENT READING | YEAR AGO ⁽¹⁾ | TWO YEARS AGO ⁽²⁾ | YoY CHANGE ^{(1),(2)} | YTD YoY CHANGE ^(*) |
|--------------------------|---------------------------|-------------------------|-------------------------|------------------------------|-------------------------------|-------------------------------|
| | Unemployment Rate (M) | 2.8% (May-18) | 3.5% (May-17) | 3.7% (May-16) | -0.7% pts, -0.9% pts | n/a |
| | Payroll Employment (Q) | 138,339 (Q4-17) | 136,453 (Q4-16) | 137,351 (Q4-15) | 1.4%, 0.7% | n/a |
| | Sales Tax (M) | \$4,433,101 (May-18) | \$4,206,541 (May-17) | \$3,760,559 (May-16) | 5.4%, 17.9% | 7.2% |
| | Occupancy Tax (M) | \$517,281 (May-18) | \$386,559 (May-17) | \$460,303 (May-16) | 33.8%, 12.4% | 14.3% |
| | Vehicle Registrations (M) | 6,198 (May-18) | 6,443 (May-17) | 5,960 (May-16) | -3.8%, 4.0% | -3.8% |

| HOUSING & DEVELOPMENT PROFILE | INDICATOR | CURRENT READING | YEAR AGO ⁽¹⁾ | TWO YEARS AGO ⁽²⁾ | YoY CHANGE ^{(1),(2)} | YTD YoY CHANGE ^(*) |
|-------------------------------|-----------------------------------|---------------------------|---------------------------|------------------------------|-------------------------------|-------------------------------|
| | Single Family Permits (M) | 168 (Jun-18) | 139 (Jun-17) | 113 (Jun-16) | 20.9%, 48.7% | 8.1% |
| | Value of Commercial Permits (YTD) | \$146,976,789 (Jun-18) | \$119,570,058 (Jun-17) | \$106,884,379 (Jun-16) | 22.9%, 37.5% | 22.9% |
| | Pending Sales (M) | 698 (May-18) | 708 (May-17) | 687 (May-16) | -1.4%, 1.6% | 3.7% |
| | Home Sales (M) | 614 (May-18) | 648 (May-17) | 595 (May-16) | -5.2%, 3.2% | -1.3% |
| | Median Sales Price (M) | \$278,741 (May-18) | \$245,000 (May-17) | \$227,000 (May-16) | 13.%, 23.3% | 1.6% |
| | Office Vacancy (Q) | 10.0% (Q1-18) | 7.4% (Q1-17) | 9.1% (Q1-16) | 2.6% pts, 0.9% pts | n/a |
| Retail Vacancy (Q) | 6.0% (Q1-18) | 7.0% (Q1-17) | 6.1% (Q1-16) | -1.0% pts, -0.1% pts | n/a | |

^(*) Calendar year data represented for Year to Date (YTD) Year over Year (YoY) change.

Sources: Bureau of Labor Statistics, Budget and Management, Building Inspection, Circuit Court Clerk, DMV, Richmond Association of Realtors, and Thalhimier.

For more information about the information presented here, contact Budget and Management, 748-1548 or blueprint@chesterfield.gov